

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al., Case No. 08-13555(JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Barclays Bank PLC

AMUNDI ARBITRAGE VAR 2

Name and Address where notices to transferee should be sent:

Aileen Montana

Barclays Bank PLC

1301 Sixth Avenue, 8th Floor

New York, NY 10019

Email: aileen.montana@barclays.com

Court Claim # (if known): 29801

Amount of Claim as Filed: \$1,400,408.00

Amount of Claim Transferred: \$1,400,408.00

Date Claim Filed: 09/22/2009

Debtor: 08-13555 Lehman Brothers Holdings Inc.

With a copy to:

Daniel Miranda

Barclays Bank PLC

745 Seventh Avenue, 2nd Floor

New York, NY 10019

Email: daniel.miranda@barclays.com

Wire Instructions:

U.S. Dollars

Bank Name: Barclays Bank PLC

Address (City, State): 1301 Ave of the Americas, 8th Fl, New York, N.Y. 10019

ABA#: 026 002 574

Account Name: Clad Control Account

Account Number: 050-019104

Reference: Lehman Claim Payment

Name and Address where transferee payments should be sent (if different from above): N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: August 16, 2013

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Authorized Signatory

Aileen Montana
Vice President

EXECUTION VERSION

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

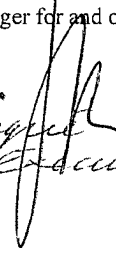
For value received, the adequacy and sufficiency of which are hereby acknowledged, **AMUNDI ARBITRAGE VAR 2** (the "Assignor"), as represented by AMUNDI acting as investment manager for and on behalf of the Assignor, hereby unconditionally and irrevocably sells, transfers and assigns to **Barclays Bank PLC** (the "Assignee") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., Chapter 11, Case No. 08-13555 (JPM) (Jointly administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$1,400,408.00 (the "Claim").

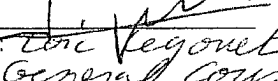
Claim No. 0000029801

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

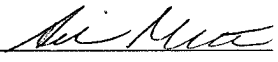
IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 3rd day of June 2013.

AMUNDI acting as investment manager for and on behalf of **AMUNDI ARBITRAGE VAR 2**

By: 
Name: Pascal Blainque
Title: Deputy Chief Executive Officer

By: 
Name: Eric Vignon
Title: General Counsel

Barclays Bank PLC

By: 
Name: _____
Title: _____

Authorized Signatory
Aileen Montana Vice President